

THE TORONTO STOCK EXCHANGE

FILING STATEMENT NO. 1547.
FILED, APRIL 27th, 1967.

KIRKLAND TOWNSITE GOLD MINES LIMITED

Full corporate name of Company
Incorporated under the Ontario Companies Act by Letters
Patent dated March 15th, 1917.

Particulars of incorporation (e.g., Incorporated under Part IV of the Corporations Act, 1953
(Ontario) by Letters Patent dated May 1st, 1957).

Reference is made to previous
Filing Statement No. 1460.

FILING STATEMENT

(To be filed with respect to any material change in a company's affairs, including among other things,
an underwriting and option agreement, an issue of shares for property and a proposed re-organization.)

1. Brief statement of the material change in the affairs of the company in respect of which this statement is filed.	(a) Proposed acquisition of six Tracts, containing 25 mining claims, and a 50% interest in 23 tracts containing 343 mining claims herein, in Pictou County, Province of Nova Scotia, and an option on the remaining 50% in the aforesaid 23 tracts. (Refer to Schedule 11 hereof.) (b) Staking and recording of 18 claims in Newman & Tomlinson Townships, Larder Lake Mining Division, Province of Ontario, for a total cost of \$1,080.00; (c) Release of 100,000 shares from a private escrow under an agreement dated June 7th, 1966, between Hugh G. Morris, Norman H. Ursel, and Donald W. Esson. Refer to Schedule 20 hereof.															
2. Head office address and any other office address.	Head Office: Suite 600, 250 University Ave., Toronto, Ontario. Executive Office: Ste. 801, 85 Richmond St. W., Toronto															
3. Names, addresses and chief occupations for the past five years of present or proposed officers and directors.	<table><tr><td>President & Director</td><td>Donald W. Esson, 122 Blythwood Rd., Toronto 12, Ont.</td><td>Professional Engineer</td></tr><tr><td>Vice-President, Secretary-Treasurer & Director.</td><td>Norman H. Ursel, 169 Donnelly Dr., Port Credit, Ont.</td><td>Professional Engineer</td></tr><tr><td>Director</td><td>Alvin Edgar Storey, 77 Greeland Rd., Don Mills, Ont.</td><td>Geologist</td></tr><tr><td>Director</td><td>W. J. Barbour, 90 Cordova Ave., Islington, Ont.</td><td>Financial Analyst</td></tr><tr><td>Director</td><td>A. C. A. Howe, Suite 826, 159 Bay Street, Toronto, Ont.</td><td>Geologist</td></tr></table>	President & Director	Donald W. Esson, 122 Blythwood Rd., Toronto 12, Ont.	Professional Engineer	Vice-President, Secretary-Treasurer & Director.	Norman H. Ursel, 169 Donnelly Dr., Port Credit, Ont.	Professional Engineer	Director	Alvin Edgar Storey, 77 Greeland Rd., Don Mills, Ont.	Geologist	Director	W. J. Barbour, 90 Cordova Ave., Islington, Ont.	Financial Analyst	Director	A. C. A. Howe, Suite 826, 159 Bay Street, Toronto, Ont.	Geologist
President & Director	Donald W. Esson, 122 Blythwood Rd., Toronto 12, Ont.	Professional Engineer														
Vice-President, Secretary-Treasurer & Director.	Norman H. Ursel, 169 Donnelly Dr., Port Credit, Ont.	Professional Engineer														
Director	Alvin Edgar Storey, 77 Greeland Rd., Don Mills, Ont.	Geologist														
Director	W. J. Barbour, 90 Cordova Ave., Islington, Ont.	Financial Analyst														
Director	A. C. A. Howe, Suite 826, 159 Bay Street, Toronto, Ont.	Geologist														
4. Share capitalization showing authorized and issued and outstanding capital.	The Company has an authorized capital of 5,000,000 shares of the par value of \$1.00 each, of which there are issued outstanding and fully paid, 2,985,006 shares.															
5. Particulars in respect of any bonds, debentures, notes, mortgages, charges, liens or hypothecations outstanding.	None															

<p>6. Details of any treasury shares or other securities now the subject of any underwriting, sale or option agreement or of any proposed underwriting, sale or option agreement.</p>	<p>By Agreement dated June 7, 1966, between Hugh G. Morris, 23 Aldbury Gardens, Toronto, Ontario, the former President of the Company, and Messrs. W.J. Barbour, Norman H. Ursel, A.E. Storey and A.C.A. Howe, Directors of the Company, Morris granted to each of the four Directors an option to purchase 40,000 privately escrowed shares in the capital stock of the Company at the price of 10¢ per share, such shares forming part of the block of 960,000 privately escrowed shares referred to in Item 20 hereof. The said option is exercisable for a period of two years plus 60 days from the date of the said agreement. On exercise of said options the shares purchased by the Optionees will be free.</p> <p>During the currency of the option, the aforesaid Optionees and Donald W. Esson shall have the right of first refusal for a period of thirty days to purchase all or part of the remaining 800,000 privately escrowed shares, on the same terms and conditions of any Offer received by and acceptable to Mr. Morris.</p>
<p>7. Names and addresses of persons having any interest, direct or indirect in underwritten or optioned shares or other securities or assignments, present or proposed, and, if any assignment is contemplated, particulars thereof.</p>	<p>Not applicable.</p>
<p>8. Any payments in cash or securities of the company made or to be made to a promoter or finder in connection with a proposed underwriting or property acquisition.</p>	<p>Not applicable.</p>
<p>9. Brief statement of company's future development plans, including proposed expenditure of proceeds of sale of treasury shares, if any.</p>	<p>The Company proposes to carry out the recommendations reproduced herein being part of a report by D. W. Sullivan, P.Eng., dated April 7th, 1967, on its newly acquired properties.</p> <p>The Company has no plans for work on its newly staked claims in Newman & Tomlinson Townships.</p> <p>The Company may conduct preliminary geochemical exploration on its 56 claim property in the Gays River area of Nova Scotia. This property was staked by the Company for a total cost of \$63.00 and the preliminary work thereon is estimated to cost \$2,500.</p> <p>The Company is attempting to have a third party drill the weak I.P. anomaly on its 32 claim property at Oyster Pond, Victoria County, Cape Breton Island, Province of Nova Scotia. This property was staked by the Company for a total cost of \$30.00 and the Company has expended thereon approximately \$6,000.00.</p> <p>The Company has no other current plans for exploration.</p>
<p>10. Brief statement of company's chief development work during past year.</p>	<p>During the past year the Company conducted the following work on the following properties:</p> <p><u>Alexander Township, Province of Ontario:-</u> A combined airborne E.M. and magnetometer survey was conducted over this group of 36 claims at a cost of approximately \$1,000. As the results of this survey were negative, on the advice of its consultants, the Company does not propose to retain these claims.</p> <p><u>St. Paul Island, Province of Nova Scotia:-</u> Exploration by mapping and geochemical prospecting of this island to a cost of approximately \$5,000 failed to provide any encouragement and on the advice of the Company's consultants, the property will not be retained. The property covered 40 claims and was staked for a total cost of \$60.00.</p> <p><u>Oyster Pond, Victoria County, Province of Nova Scotia:-</u> Geochemical prospecting and follow-up I.P. surveys of this property located a good geochemical anomaly and a weak I.P. anomaly. This property is being retained in good standing and on the advice of the Company's consultants, some further work is probable. The foregoing work cost approximately \$6,000.00.</p>

11. Names and addresses of vendors of any property or other assets intended to be purchased by the company showing the consideration to be paid.	See Schedule "A" on page 4.										
12. Names and addresses of persons who have received or will receive a greater than 5% interest in the shares or other consideration to be received by the vendor. If the vendor is a limited company, the names and addresses of persons having a greater than 5% interest in the vendor company.	<p>Eon Trading Limited is a private limited company having some 26 shareholders, none of whom have a more than 5% interest in Eon and none of whom are officers or directors of the Company.</p> <p>Mr. J. E. Tilsley, 191 St. George Street, Toronto, is entitled, as the original vendor of property to Eon Trading Limited, to a 25% interest in the immediate share consideration to be received by Eon Trading Limited being 25% of 100,000 shares. Mr. Tilsley is an employee of A.C.A. Howe & Associates, Mining Engineers, 159 Bay Street, Toronto. Mr. Howe, a Director of the Company, is also a partner in this firm.</p>										
13. Number of shares held in escrow or in pool and a brief statement of the terms of escrow or the pooling agreement.	960,000 shares are held in private escrow, being the shares covered in the voting trust agreement referred to in Item 20 hereof. The consent of the Toronto Stock Exchange is required before any of these shares may be released from escrow.										
14. Names and addresses of owners of more than a 5% interest in escrowed shares and their shareholdings (If shares are registered in the names of nominees or in street names, give names of beneficial owners, if possible.)	Refer to Items 13 and 20 hereof.										
15. Names, addresses and shareholdings of five largest registered shareholders and if shareholdings are pooled or escrowed, so stating. If shares are registered in names of nominees or in street names, give names of beneficial owners, if possible, and if names are not those of beneficial owners, so state.	<p>As of December 31st, 1966, the following comprised the Company's five largest shareholders:-</p> <table> <tr> <td>Guaranty Trust Company of Canada, 366 Bay Street, Toronto, Ontario. (Beneficially owned by Hugh G. Morris)</td> <td>1,060,000 shares</td> </tr> <tr> <td>Walwyn, Stodgell & Co. Ltd., 7 King St. East, Toronto, Ontario. (40,000 of which are beneficially owned by D. W. Esson and 63,000 of which are beneficially owned by Eon Trading Limited.)</td> <td>164,589 shares</td> </tr> <tr> <td>C. H. Burgess & Co. Ltd., 44 King St. West, Toronto, Ontario.</td> <td>121,000 shares</td> </tr> <tr> <td>Torbay Co. (c/o Toronto-Dominion Bank), 55 King St. West, Toronto, Ontario.</td> <td>113,650 shares</td> </tr> <tr> <td>Goodwin Harris & Co. Ltd., 347 Bay Street, Toronto, Ontario.</td> <td>50,000 shares</td> </tr> </table> <p>Other than as noted above, the beneficial owners are not known.</p>	Guaranty Trust Company of Canada, 366 Bay Street, Toronto, Ontario. (Beneficially owned by Hugh G. Morris)	1,060,000 shares	Walwyn, Stodgell & Co. Ltd., 7 King St. East, Toronto, Ontario. (40,000 of which are beneficially owned by D. W. Esson and 63,000 of which are beneficially owned by Eon Trading Limited.)	164,589 shares	C. H. Burgess & Co. Ltd., 44 King St. West, Toronto, Ontario.	121,000 shares	Torbay Co. (c/o Toronto-Dominion Bank), 55 King St. West, Toronto, Ontario.	113,650 shares	Goodwin Harris & Co. Ltd., 347 Bay Street, Toronto, Ontario.	50,000 shares
Guaranty Trust Company of Canada, 366 Bay Street, Toronto, Ontario. (Beneficially owned by Hugh G. Morris)	1,060,000 shares										
Walwyn, Stodgell & Co. Ltd., 7 King St. East, Toronto, Ontario. (40,000 of which are beneficially owned by D. W. Esson and 63,000 of which are beneficially owned by Eon Trading Limited.)	164,589 shares										
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Torbay Co. (c/o Toronto-Dominion Bank), 55 King St. West, Toronto, Ontario.	113,650 shares										
Goodwin Harris & Co. Ltd., 347 Bay Street, Toronto, Ontario.	50,000 shares										
16. Names, and addresses of persons whose shareholdings are large enough to materially affect control of the company.	During the currency of the voting trust agreement, Norman H. Ursel and Donald W. Esson by voting the 960,000 shares will be in a position to materially affect control of the Company. Refer to Schedule 20.										

Subject to the acceptance for filing of this Filing Statement, by agreement dated March 31st, 1967, the Company proposes to acquire from Eon Trading Ltd., the following interests in two groups of contiguous claims in Pictou County, Province of Nova Scotia, (referred to in Schedule 1 (a) hereof), on the following basis: -

(i) The Mining Claims (25 claims)

<u>Reference Map. No.</u>	<u>Tract Nos.</u>	<u>Claim Nos.</u>
11-E-8-C	105	n, o, p
11-E-8-C	106	q
11-E-9-B	9	b,c,d,e,f,g,k,l,m
11-E-9-B	10	a, h, j
11-E-9-B	9	n, o, p
11-E-9-B	10	q
11-E-9-B	15	a
11-E-9-B	16	b,c,d,g

The consideration payable for the outright purchase of these claims is \$4,200 (the cost of these claims to Eon being the actual costs of acquisition plus work performed thereon) and 50,000 fully paid and non-assessable free treasury shares in the capital stock of the Company.

(ii) The Mining Claims (343 claims)

<u>Reference Map. No.</u>	<u>Tract Nos.</u>	<u>Claim Nos.</u>
11-E-7-D	97	All
11-E-10-A	1	All
11-E-9-B	14, 17, 11, 8 and 12.	All
11-E-8-C	83,84,85,86, 87,88,89,104, 107,108.	All
11-E-9-B	9	a,j,h,q.
11-E-9-B	10	b,c,d,e,f, g,k,l,m,n, o,p.
11-E-9-B	15	All except a.
11-E-9-B	16	a,e,f,h,j,k, l,m,n,o,p,q.
11-E-8-C	105	All except n,o,p.
11-E-8-C	106	All except q.

The consideration payable for a 50% interest in this property is \$5,800 (the actual cost of acquisition and work performed thereon) and 50,000 fully paid and non-assessable free treasury shares in the capital stock of the Company. The Company has the option to purchase the remaining 50% interest of the Vendor (particulars of which are given in Item 12 hereof) in this property on the following terms: -

(a) Within 12 months of the date of this filing statement and after expenditure of not less than \$25,000 on exploration of the property to acquire a further 25% interest for 50,000 fully paid and non-assessable shares in the capital stock of the Company.

(b) Within 24 months of the date of this filing statement and after expenditure of an additional \$25,000 on exploration of the property, to acquire a further 25% interest for 50,000 fully paid and non-assessable free treasury shares in the capital stock of the Company.

With the exercise of options set forth in (a) and (b) above, the Company would own a 100% interest in the property.

Mr. Hugh G. Morris, the former President of the Company owns or controls a total of 1,230,000 shares of the capital stock of the Company.

Pursuant to the terms of a voting trust agreement dated June 7th, 1966, as amended between the said Hugh G. Morris, Norman H. Ursel and Donald W. Esson and Guaranty Trust Company ("The Trustee") Mr. Morris has agreed to place a total of 960,000 shares owned or controlled by him in a voting trust for a period of two years from the date of the said agreement, subject to the option on 40,000 shares to each of the four directors of the Company, all as more particularly set out in Item 6 hereof. It is a term of the said agreement that Messrs. Ursel and Esson shall have the right to vote the said shares during the currency of the voting trust agreement, and further, Mr. Morris relinquishes his right to participate in the management of the Company or to conduct the Company's affairs. It is a further term of said agreement that should any equity financing of the Company be arranged, Mr. Morris will have the right to participate in such financing up to a 33 1/3% interest in all shares purchased or optioned or otherwise. The Toronto Stock Exchange is a party to the foregoing escrow agreement.

By further agreement dated June 7th, 1966, between Hugh G. Morris and Norman H. Ursel and Donald W. Esson, Morris has agreed to deposit in a private escrow with Guaranty Trust Company of Canada, 88 University Avenue, Toronto, Ontario, a total of 100,000 free shares of the capital stock of the Company owned by him, such shares to remain in escrow until a total of \$10,000.00 worth of work has been performed in exploration and development on any property the Company may option or acquire in the future.

Since the date of the agreement dated June 7th, 1966, in excess of \$10,000 has been expended as aforesaid and accordingly the 100,000 shares covered by the private escrow have been automatically released.

The President of the Company, Donald W. Esson, has purchased a total of 40,000 free shares of the capital stock of the Company held by Mr. Morris for the sum of \$4,000.00.

It is understood and agreed that the remaining 130,000 shares of the original 1,230,000 shares will be left free in the hands of Mr. Morris to dispose of as he wishes.

All of the foregoing was subject to the reinstatement of the Company's shares for trading on the Toronto Stock Exchange and the release of the Company's accounts and Mr. Morris's shares by the Ontario Securities Commission.

There are no other material facts. Shares of the capital stock of the Company are not in the course of primary distribution to the public.

In the event the shares received by the vendors or the free shares held by Morris are sold on the open market this might constitute primary distribution to the public as defined in the Ontario Securities Act. Such shares will only be sold upon compliance with the requirements of the Securities Act (1966) of Ontario and the Toronto Stock Exchange.

The proceeds from the sale of such shares will not accrue to the treasury of the Company.

FINANCIAL STATEMENTS

KIRKLAND TOWNSITE GOLD MINES LIMITED

Balance Sheet

as at February 28, 1967

ASSETS

Cash on hand and on deposit	\$ 14,039.93	
5 3/4% note receivable from Industrial Acceptance Corp. Ltd. due March 20, 1967	99,467.00	
6% note receivable from Realm Investments Ltd. payable in quarterly instalments of \$750 with the balance due July 7, 1967	\$9,000.00	
Less allowance for amount in dispute	<u>9,000.00</u>	-
Investments, at cost		73,175.00
Accrued interest on deposit receipt		1,085.00
Mining interest in Kirkland Lake at nominal value		<u>1.00</u>
TOTAL ASSETS		<u>\$187,767.93</u>

LIABILITIES AND SHAREHOLDERS' EQUITY

Rent payable	\$ 75.00	
Shareholders' Equity		
Capital -		
Authorized:		
5,000,000 shares \$1.00 par value		
Issued:		
2,985,006 shares	\$2,985,006.00	
Less discount on shares	<u>1,613,128.00</u>	
	1,371,878.00	
Deficit	<u>1,184,185.07</u>	<u>187,692.93</u>
TOTAL LIABILITIES AND SHAREHOLDERS' EQUITY		<u>\$187,767.93</u>

Donald W. Carson
President

Norman H. Wood
VICE PRESIDENT

KIRKLAND TOWNSITE GOLD MINES LIMITED

Statement of Profit and Loss

for the ten months ended February 28, 1967

REVENUE

Interest Income	\$7,280.45	
Dividend Income	325.00	
Proceeds on sale of diamonds	158.28	
	<u>7,763.73</u>	
Less loss on sale of investments	993.50	\$ 6,770.23

EXPENSES

Administrative

Bank charges	25.62	
General		
Directors' expenses & promotion expenses	447.36	
Professional Engineering Services		
General Field Expenses - N.H. Ursel	194.04	
Legal	7,307.80	
Licenses and Dues	100.00	
Rent	450.00	
Stationery and Printing	653.25	
Transfer Fees	832.46	
Taxes	50.00	10,060.53

Exploration

Oyster Pond, Nova Scotia		
I.P. Survey - A.C.A. Howe International Ltd.	\$2,419.78	
Geochemical Survey - A.C.A. Howe International Ltd.	5,788.59	8,208.37
Gay's River, Nova Scotia		
Assay charges - CHD Consultants Ltd.	39.67	
Professional fees and expenses - A.C.A. Howe International Ltd.	102.90	142.57
St. Paul Island, Nova Scotia		
Geochemical Survey & professional fees - A.C.A. Howe International Ltd.		2,500.00
Burntbush Area, Ontario		
Staking - Pontoon Prospectors	490.00	
Grubstake - A.C.A. Howe International Ltd.	500.00	990.00

continued on page 8.

KIRKLAND TOWNSITE GOLD MINES LIMITED

Statement of Profit and Loss

for the ten months ended February 28, 1967

Continued -

Exploration

Alexandra Township Area, Ontario
Electromagnetic Survey -
Canadian Aero Mineral Surveys
Ltd.

\$ 1,000.00

General Expenses

Miscellaneous expenses -

A.C.A. Howe International
Ltd.

\$ 12.18

Soil Samples - Technical
Services Laboratory

11.47

23.65 \$ 12,864.59

Loss for the period

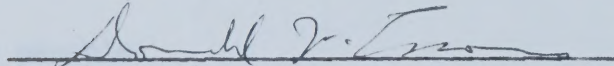
16,154.89

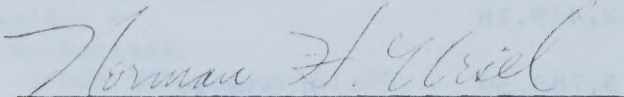
Deficit, April 30, 1966

1,168,030.18

\$1,184,185.07

Approved on behalf of the Board of Directors


Donald W. Esson


Norman H. Ursel

The foregoing represents the sole source of funds and application thereof during the period indicated.

ENGINEER'S REPORT

NOTE: The following are excerpts from a report by D.W. Sullivan, B.Sc., P. Eng., F.G.A.C., dated April 7th, 1967, on mining claims known as the "Blue Mountain" property, Pictou County, Nova Scotia. A complete copy of this report is on file with the Toronto Stock Exchange.

HISTORY

Exploration was carried out on part of the area in 1955 by Eastern Northern Exploration Limited. This consisted of prospecting, geological mapping and an airborne electromagnetic survey.

In 1965 a detailed magnetic survey and geochemical soil survey was done by A.C.A. Howe and Associates over an area approximately one mile square surrounding a 2-1/2 ton piece of "float" in Tract 9 which carried copper as chalcopyrite associated with pyrite and pyrrhotite in a silicified chlorite schist host rock. These surveys indicated the presence of a geochemical anomalous zone coinciding with a magnetic anomalous zone approximately 1,200 feet long in an east-west direction about 1,200 feet south of the "float".

During December 1966 and January 1967, a regional geochemical stream sediment survey was carried out over about 21 square miles of the property by Enn Trading Limited. Several anomalies were outlined and eight of these are considered to be major targets for further exploration, and several minor ones as possibly of secondary interest.

RECOMMENDATIONS

The reported presence of a large copper-bearing "float" on Tract 9 and the presence of coincident soil sampling and magnetic anomalous zones 1,200 feet to the south as well as several promising stream sediment geochemical anomalies over a large area, some of which are coincident with AEM anomalies, indicates that more careful exploration is warranted. The exploration recommended is soil sampling accompanied by ground magnetic and electromagnetic-geophysical surveys over the major stream sediment anomalies located in December 1966 and January 1967.

The programme recommended is as follows:

1. A detailed geochemical soil survey over the most promising stream sediment anomalous areas to be done on flagged lines spaced at 300 feet with samples taken at 100 foot intervals on these lines. The samples selected should be tested for total heavy metals and, where required, for copper, lead and zinc separately.

Estimated Cost \$ 6,200.00

2. Magnetic and electromagnetic (vertical loop method) geophysical surveys over selected areas from (1) above. The geophysical surveys should also check certain areas of known AEM anomalies which lie outside of stream sediment and soil geochemical anomalies.

Estimated Cost \$ 7,600.00

3. Supervision and contingencies 20% of Estimated Cost

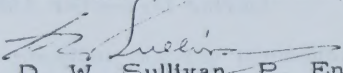
\$ 2,760.00

TOTAL ESTIMATED COST \$16,560.00

Depending on the results of the above exploration, any important areas should be drilled. Diamond drilling can be done in this area for approximately \$6.00 per foot including engineering.

Respectfully submitted,

SCOPE MINING & EXPLORATION
CONSULTANTS LIMITED

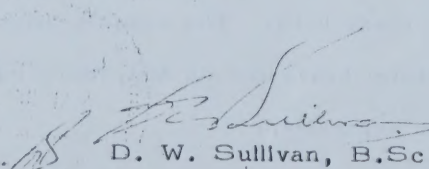

D. W. Sullivan, P. Eng.

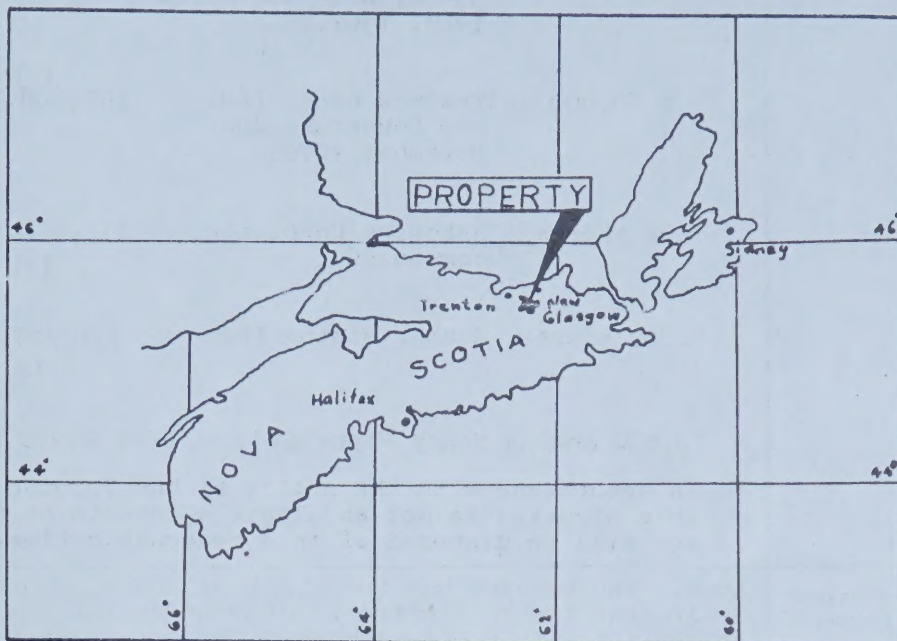
C E R T I F I C A T E

I, D. W. SULLIVAN, of the Township of Esquesing, in the County of Halton, Town of Georgetown, Province of Ontario hereby certify:

1. That I am a Mining Engineer and reside at R.R. #3, Georgetown, Ontario.
2. That I am a graduate of Queen's University with a B.Sc. degree and that I have been practising my profession as a Mining Engineer for the past twenty years.
3. That I have no direct or indirect interest in any shares or claims of Kirkland Townsite Gold Mines Limited, nor do I expect to receive any direct or indirect interest in the property or shares of the aforementioned company.
4. That the above report is based on a study of Government maps of the area and upon other reports and maps on exploration work carried out in the area of the property some of which were supplied by the Company. A personal visit to the property was not made by the writer.
5. That I am a member of the Association of Professional Engineers of the Province of Ontario and the Geological Association of Ontario and British Columbia.

DATED this 7th day of April, 1967.


D. W. Sullivan, B.Sc., P.Eng.,
F.G.A.C.

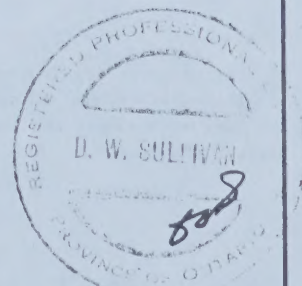


LOCATION PLAN

KIRKLAND TOWNSITE GOLD MINES LTD.

BLUE MOUNTAIN PROPERTY

PICTOU COUNTY, NOVA SCOTIA



March 1967

17. If assets include investments in the shares or other securities of other companies, give an itemized statement thereof showing cost or book value and present market value.

AS AT MARCH 29TH, 1967.

<u>No. of Shares or Par Value</u>	<u>Security</u>	<u>Cost or Book Value</u>	<u>Market Value</u>
\$100,000	Industrial Acceptance Corp. Ltd., 30-day note due April 19th, 1967.	\$99,497.00	\$99,726 (approx.)
\$ 50,000	Traders Group Ltd. 6½% Debenture due November 1970.	\$47,668.32	\$45,750
500 shares	Asbestos Corp. Ltd. common.	\$11,550.00	\$12,500
5,000 shares	Gunnar Mining Ltd.	\$11,225.50	\$ 7,000
* 10,000 shares	Renzy Mines Ltd.	\$ 4,970.00	\$ 3,500
* in accordance with the policy of the Toronto Stock Exchange this security is not an eligible investment for the Company and will be disposed of in a reasonable time.			

18. Brief statement of any lawsuits pending or in process against company or its properties.

None. The Company has instituted an action against Realm Investments Limited to recover \$9,000.00 in connection with a note issued by Realm to the Company.

19. The dates of and parties to and the general nature of every material contract entered into by the company which is still in effect and is not disclosed in the foregoing.

None.

20. Statement of any other material facts and if none, so state. Also state whether any shares of the company are in the course of primary distribution to the public.

See Schedule "B" on page 5.

CERTIFICATE OF THE COMPANY

DATED April 14th, 1967.

The foregoing, together with the financial information and other reports where required, constitutes full, true and plain disclosure of all material facts in respect of the matters referred to in Item 1 above and in respect of the company's affairs and there is no further material information applicable. (To be signed by two principal signing officers who are directors and the corporate seal to be affixed.)

"N.H. Ursel"

"D.W. Easson"

CORPORATE
SEAL

CERTIFICATE OF UNDERWRITER OR OPTIONEE

To the best of my knowledge, information and belief, the foregoing, together with the financial information and the reports where required, constitutes full, true and plain disclosure of all material facts in respect of the matters referred to in Item 1 above in respect of the company's affairs. Concerning matters which are not within my knowledge, I have relied upon the accuracy and adequacy of the information supplied to me by the company. (To be signed by underwriter or optionee registered with the Ontario Securities Commission or a corresponding body.)